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If you have any comments on this draft form, you can submit them to us on our web site. Include the word DRAFT in your response. You may make comments anonymously, or you may include your name and e-mail address or phone number. We will be unable to respond to all comments due to the high volume we receive. However, we will carefully consider each suggestion. So that we can properly consider your comments, please send them to us within 30 days from the date the draft was posted.

**SCHEDULE K
(Form 1120-IC-DISC)**

Department of the Treasury
Internal Revenue Service

Shareholder's Statement of IC-DISC Distributions—2004

For calendar year 2004 or tax year

beginning _____, 2004, ending _____, 20_____
(Complete for each shareholder. See instructions on back of Copy C.)

OMB No. 1545-0938

**COPY A—Attach to
Form 1120-IC-DISC**

Part I Taxable Distributions

1	Deemed distributions: a Under section 995(b)(1)	1a	
	b Annual installment under section 995(b)(2)	1b	
	c Total. Add lines 1a and 1b	1c	
2	Actual taxable distributions	2	
3	Total taxable distributions. Add line 1c and line 2. Enter here and in Section A or B below	3	

Section A—C Corporations

4a	Part of line 3 above entitled to section 243 dividends-received deduction	4a	
b	Part of line 3 above not entitled to section 243 dividends-received deduction	4b	

Section B—Shareholders Other Than C Corporations

5	Amount of taxable dividends included on line 3	5	
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Part II Nontaxable Distributions

6	Actual distributions from previously taxed income and accumulated pre-1985 DISC income	6	
7	Other actual nontaxable distributions	7	
8	Total nontaxable distributions. Add lines 6 and 7	8	

Part III Other Information

9	Accumulated IC-DISC income attributable to stock sold during the year	9	
10	Deferred DISC income. See instructions	10	

Shareholder's name, identifying number, and address (including ZIP code)

Name, employer identification number, and address (including ZIP code)
of IC-DISC, former DISC, or former IC-DISC

SCHEDULE K
(Form 1120-IC-DISC)

Department of the Treasury
Internal Revenue Service

Shareholder's Statement of IC-DISC Distributions—2004

For calendar year 2004 or tax year

beginning _____, 2004, ending _____, 20 _____

OMB No. 1545-0938

COPY B—
For Shareholder's
records

Part I Taxable Distributions

1	Deemed distributions: a Under section 995(b)(1)	1a	
	b Annual installment under section 995(b)(2)	1b	
	c Total. Add lines 1a and 1b	1c	
2	Actual taxable distributions	2	
3	Total taxable distributions. Add line 1c and line 2. Enter here and in Section A or B below	3	

Section A—C Corporations

4a	Part of line 3 above entitled to section 243 dividends-received deduction	4a	
b	Part of line 3 above not entitled to section 243 dividends-received deduction	4b	

Section B—Shareholders Other Than C Corporations

5	Amount of taxable dividends included on line 3	5	
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Part II Nontaxable Distributions

6	Actual distributions from previously taxed income and accumulated pre-1985 DISC income	6	
7	Other actual nontaxable distributions	7	
8	Total nontaxable distributions. Add lines 6 and 7	8	

Part III Other Information

9	Accumulated IC-DISC income attributable to stock sold during the year	9	
10	Deferred DISC income. You must complete Form 8404—see instructions	10	

Shareholder's name, identifying number, and address (including ZIP code)	Name, employer identification number, and address (including ZIP code) of IC-DISC, former DISC, or former IC-DISC

**SCHEDULE K
(Form 1120-IC-DISC)**

Department of the Treasury
Internal Revenue Service

Shareholder's Statement of IC-DISC Distributions—2004

For calendar year 2004 or tax year

beginning, 2004, ending, 20
(Complete for each shareholder. See instructions on back of Copy C.)

OMB No. 1545-0938

**COPY C—
For IC-DISC's records**

Part I Taxable Distributions

1	Deemed distributions: a Under section 995(b)(1)	1a	
	b Annual installment under section 995(b)(2)	1b	
	c Total. Add lines 1a and 1b	1c	
2	Actual taxable distributions	2	
3	Total taxable distributions. Add line 1c and line 2. Enter here and in Section A or B below	3	

Section A—C Corporations

4a	Part of line 3 above entitled to section 243 dividends-received deduction	4a	
b	Part of line 3 above not entitled to section 243 dividends-received deduction	4b	

Section B—Shareholders Other Than C Corporations

5	Amount of taxable dividends included on line 3	5	
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Part II Nontaxable Distributions

6	Actual distributions from previously taxed income and accumulated pre-1985 DISC income	6	
7	Other actual nontaxable distributions	7	
8	Total nontaxable distributions. Add lines 6 and 7	8	

Part III Other Information

9	Accumulated IC-DISC income attributable to stock sold during the year	9	
10	Deferred DISC income. See instructions	10	

Shareholder's name, identifying number, and address (including ZIP code)

Name, employer identification number, and address (including ZIP code)
of IC-DISC, former DISC, or former IC-DISC